

GIFT OF SECURITIES

SHARING THE WEALTH BY GIFTING PUBLICLY TRADED SECURITIES

For a powerful, tax-effective way to support YESS, consider a gift of publicly traded securities. The process is easy and the power of your gift and the resulting tax savings are significant.

HOW IT WORKS

When you donate securities in kind to Youth Empowerment & Support Services the taxable capital gain is completely eliminated.

You also receive a tax receipt for the full market value of the security based on the closing trading price on the day YESS receives the security.

With a gift of shares in kind, you and the kids at YESS both benefit!

EXAMPLE OF THE TAX-BENEFIT OF DONATING GIFTS OF SECURITIES TO YESS:

	TRANSFER SHARES DIRECTLY	SELL & DONATE CASH
Fair Market Value	\$15,000	\$15,000
Cost of Shares	\$5,000	\$5,000
Capital Gain	\$10,000	\$10,000
Taxable gain	0	\$5,000
Tax due on gain (40%)	0	\$2,000
Tax credit for gift (50%)	\$7,500	\$7,500
TOTAL TAX SAVINGS	\$7,500	\$5,500
COST OF GIFT	\$7,500	\$9,500

By selling the securities and then donating cash to YESS, this donor will be paying approximately \$2,000 in additional taxes, increasing the cost of the gift.

NOTE:

We can provide a security transfer form for you to complete and give to your advisor. Your investment firm will electronically transfer the shares to YESS, and you save the taxes.

Individual circumstances may vary. We encourage donors to consult with their professional advisors before making gifts of securities.

For more information please contact our Donor Relations & Philanthropy team:
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